The Mental Health Index by LifeWorks

United Kingdom | April 2022

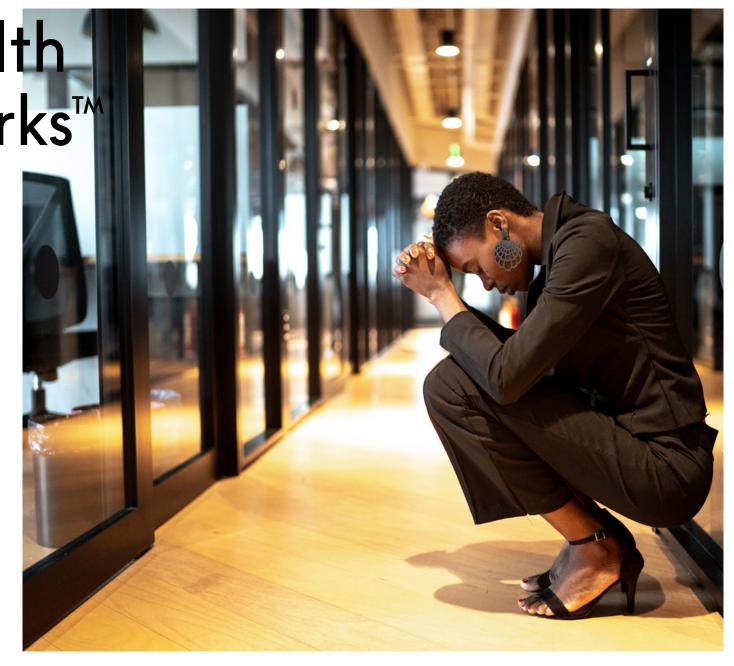




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The top 5 things you need to know for April 2022

- Despite an improvement in April 2022, the mental health of Britons has been at a negative level for more than two years, suggesting a "reset" well below the pre-2020 benchmark.
- At -10.5, the current mental health score improved nearly one point from the prior month.
- Mental health sub-scores apart from work productivity and financial risk have improved from March 2022.
- The financial risk sub-score declined for the third consecutive month; however, it continues to be the strongest of all sub-scores, representing an improvement in the level of emergency savings compared to 2019.
- Mental health scores improved in England, Northern Ireland, and Scotland, while the mental health score in Wales declined.
- The mental health score of managers is more than one-point below non-managers.
- 2. Nearly two in five Britons say the pandemic has had a negative impact on their ongoing mental health.
- 39% indicate the pandemic has had a negative impact on their ongoing mental health and this group has a mental health score 12 points below the national average.

- Britons without emergency savings are 60 per cent more likely to report the pandemic has negatively impacted their ongoing mental health.
- There are no significant differences in the gender or income profile of respondents who report a negative impact of the pandemic on their ongoing mental health.
- 3. Half of Britons would reach out for professional help if struggling with stress or a mental health issue.
- 49% are likely to reach out for professional help and this group has a more favourable mental than the national average.
- 22% are unlikely to reach out for professional help and this group has a lower mental health score than the national average.
- 4. More than two in five Britons are feeling more sensitive to stress.
- 43% are feeling more sensitive to stress compared to before the pandemic and this group has a mental health score more than 11 points below the national average.
- Younger employees (under 40) are 60 per cent more likely to feel more sensitive to stress compared to before the pandemic.
- 44% notice their colleagues are more sensitive to stress compared to before the pandemic.

49%

43%

are likely to reach out for professional help for stress or a mental health issue are feeling more sensitive to stress compared to before the pandemic

39%

4 in 10

feel the pandemic has had a negative impact on their mental health say the conflict in Ukraine is negatively impacting them



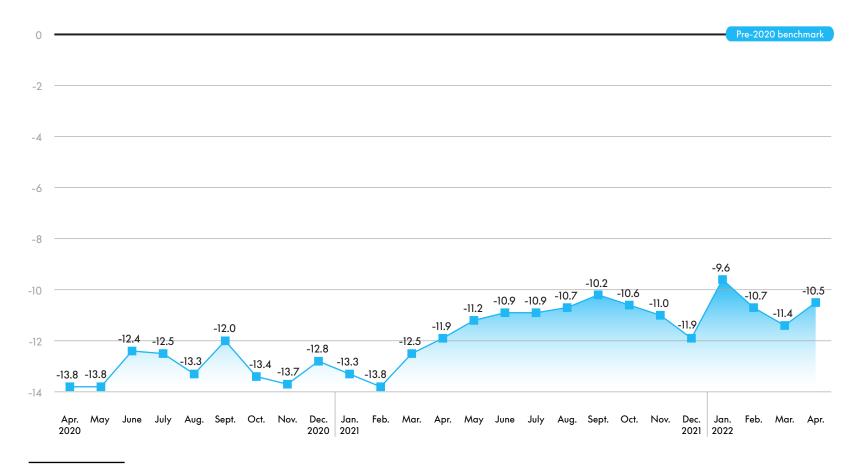
5. Nearly four in ten indicate that the conflict in Ukraine is impacting them personally.

- Those who indicate that the conflict is impacting them personally have the lowest mental health scores.
- 38% report the conflict in Ukraine is negatively impacting them.
- 36% are most concerned about long-term disruption and suffering of those involved.
- 32% are most concerned about the escalation and broadening of conflict.
- 23% are most concerned about the economic impact of the conflict in Ukraine.



The Mental Health Index™

The Mental Health Index[™] (MHI) is a measure of deviation from the benchmark¹ of mental health and risk. **The overall Mental Health Index for April 2022 is -10.5 points.** A 10.5-point decrease from the pre-2020 benchmark reflects a population whose mental health is similar to the most distressed three per cent of the benchmark population.



The benchmark reflects data collected in 2017, 2018 and 2019.



MHI Current Month April 2022

-10.5

March 2022

-11.4

Mental Health Index™ sub-scores

The lowest Mental Health Index[™] sub-score is for the risk measure of optimism (-12.5), followed by depression (-12.3), anxiety (-12.3), work productivity (-11.1), isolation (-9.8), and general psychological health (-2.8). Despite a 0.7-point decline from the prior month, the most favourable mental health sub-score, and the only measure above the historical benchmark, continues to be financial risk (4.7).

- Mental health sub-scores apart from work productivity and financial risk have improved from March 2022.
- With a 2.4-point increase, the optimism sub-score had the greatest improvement over the prior month.
- The financial risk sub-score declined for the third consecutive month; however, it continues to be the strongest of all sub-scores, at nearly five points above the pre-2020 benchmark.

Mental Health Index [™] Sub-scores² 2022	April	March
Optimism	-12.5	-14.9
Depression	-12.3	-14.1
Anxiety	-12.2	-12.8
Work productivity	-11.1	-11.1
Isolation	-9.8	-10.6
Psychological health	-2.8	-2.9
Financial risk	4.7	5.3

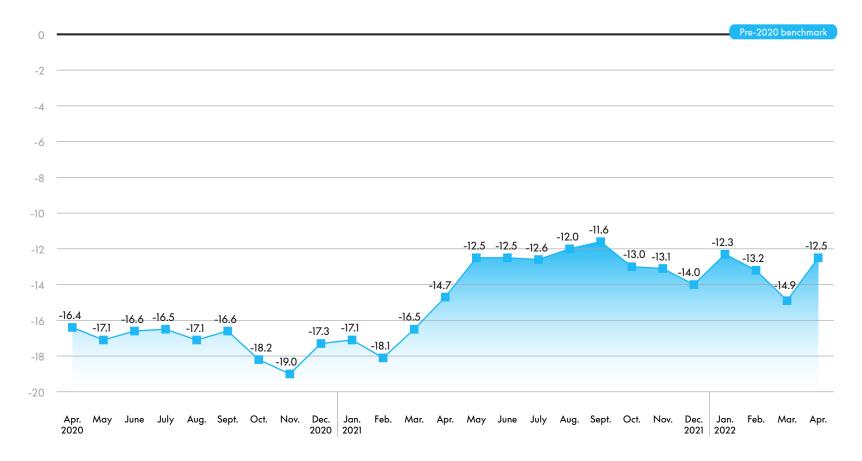
² The demographic breakdown of sub-scores is available upon request.



Optimism

Since April 2020, optimism sub-scores have remained significantly below the benchmark. After seven months of improvement, the optimism sub-score in the United Kingdom fell to -13.0 in October 2021. Following three months of declines, the optimism score rebounded in January 2022.

In March 2022, the score fell to a low not seen in 11 months. An improvement of 2.4 points is observed in April however, the score remains nearly 13 points below the pre-2020 benchmark.

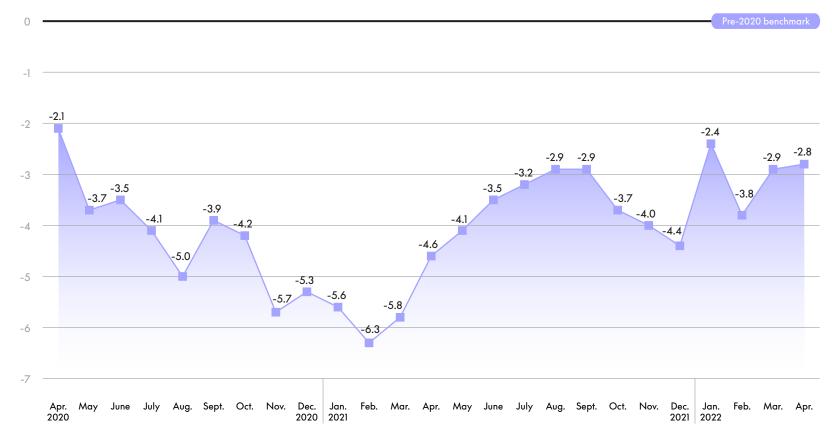




General psychological health

The psychological health sub-score assesses individuals' self-perception of their overall level of psychological health.

From the launch of the MHI in April 2020 to February 2021, general psychological health declined to a low of -6.3 points. Since March 2021, scores have increased, reaching -2.9 in August. After six months of improvement, psychological health declined from October to December 2021. A sharp improvement was observed in January 2022, the highest score since April 2020. In April 2022, the general psychological health sub-score remains nearly unchanged from the prior month at nearly three points below the pre-2020 benchmark.





Financial risk

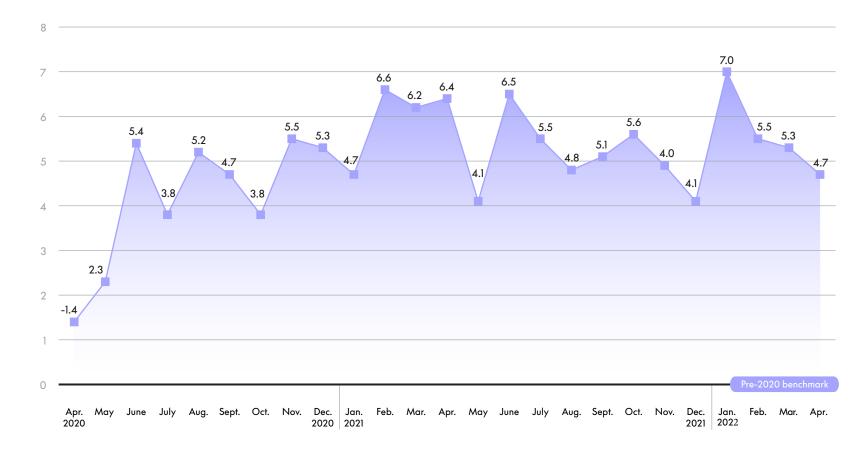
The financial risk sub-score measures the level of individuals' emergency savings.

Since the launch of the Index in April 2020, the financial risk sub-score has been above the pre-2020 benchmark.

In January 2022, the financial risk sub-score improved nearly three points to its highest score since the launch of the Index.

A sharp decline was observed in February 2022 and continues to decline in March and April. Despite these declines,

the financial risk sub-score remains the strongest of all sub-scores at 4.7 points above the pre-2020 benchmark.





Demographics

- Since the launch of the MHI, women have had significantly lower mental health scores than men. In April 2022, the mental health score of women is -12.6 compared to -8.6 for men.
- Since April 2020, mental health scores have improved with age.
- Differences in mental health scores between those with and without children have been reported since the launch of the Index in April 2020. More than two years later, this pattern continues with a lower score for those with at least one child (-14.3) than those without children (-8.4).

Employment

- Overall, three per cent of respondents are unemployed³
 and seven per cent report reduced hours or reduced salary.
- Individuals reporting reduced salary compared to the prior month have the lowest mental health score (-25.6), followed by those working fewer hours (-18.7), those with no change to salary or hours (-9.7), and those not currently employed (-9.3).
- Managers have a lower mental health score (-11.2) than non-managers (-9.9).
- Individuals who are self-employed have the highest mental health score (-7.4).
- Respondents working for companies with 51-100 employees have the lowest mental health score (-13.9).

 Those without emergency savings continue to experience a lower mental health score (-26.1) than the overall group (-10.5).
 Individuals with emergency savings have a mental health score of -4.8.

³ MHI respondents who have been employed in the past six months are included in the poll.

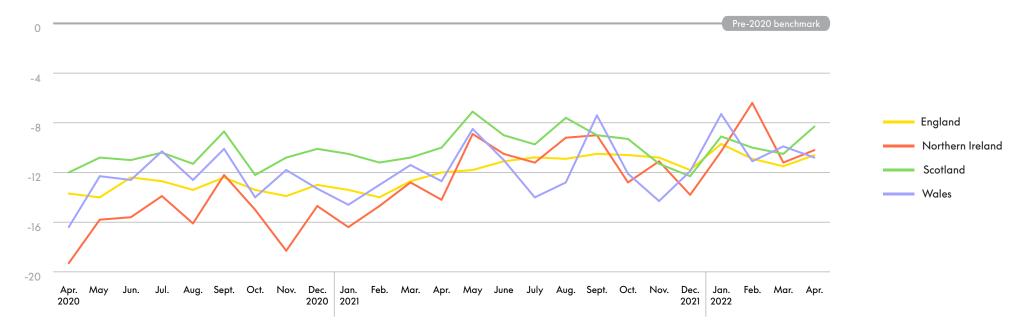


Emergency savings

Mental Health Index™ (regional)

Since April 2020, regional mental health scores have fluctuated. In April 2022, the mental health scores in all regions apart from Wales improved from the prior month.

- With a significant 2.2-point increase, Scotland has the most significant improvement in April and has the highest mental health score in the country (-8.3).
- The mental health score in Wales is lowest (-10.8).





Employment status	April 2022	March 2022	
Employed (no change in hours/salary)	-9.7	-10.4	
Employed (fewer hours compared to last month)	-18. <i>7</i>	-21.8	
Employed (reduced salary compared to last month)	-25.6	-23.8	
Not currently employed	-9.3	-15.0	
Age group	April 2022	March 2022	
Age 20-29	-19.7	-23.4	
Age 30-39	-15.7	-18.6	
Age 40-49	-13.8	-14.5	
Age 50-59	-7.3	-8.4	
Age 60-69	-3.3	-3.8	
Number of children	April 2022	March 2022	
No children in household	-8.4	-9.2	
1 child	-14.2	-15.4	
2 children	-13.9	-16.1	
3 children or more	-16.5	-13.3	

Region	April 2022	March 2022	
England	-10.6	-11.5	
Northern Ireland	-10.2	-11.2	
Scotland	-8.3	-10.5	
Wales	-10.8	-9.9	
Gender	April 2022	March 2022	
Men	-8.6	-9.3	
Women	-12.6	-13.9	
Household income	April 2022	March 2022	
<£15K/annum	-16.9	-19.6	
£15K to <£30K/annum	-15.6	-16.6	
£30k to <£60K	-9.7	-10.6	
£60k to <£100K	-7.5	-6.7	
£100K and over	-1.8	-3.7	

Employer size	April 2022	March 2022	
Self-employed/sole proprietor	-7.4	-8.8	
2-50 employees	-8.4	-10.4	
51-100 employees	-13.9	-15.9	
101-500 employees	-10.5	-11.5	
501-1,000 employees	-13.6	-14.4	
1,001-5,000 employees	-11.5	-13.4	
5,001-10,000 employees	-11.5	-8.0	
More than 10,000 employees	-9.4	-8.9	

Manager	April 2022	March 2022	
Manager	-11.2	-11.8	
Non-manager	-9.9	-11.0	

Numbers highlighted in orange are the most negative scores in the group.

Numbers highlighted in green are the least negative scores in the group.

Available upon request:

Specific cross-correlational and custom analyses



Mental Health Index™ (industry)

The lowest mental health score in April 2022 is among individuals employed in Wholesale Trade (-17.9), followed by those working in Arts, Entertainment and Recreation (-16.4), and Administrative and Support services (-15.5).

Those employed in Real Estate, Rental and Leasing (-2.5) and Manufacturing (-5.0) have the highest mental health scores this month.

Changes from the prior month are shown in the table.

Industry	April 2022	March 2022	Change
Other services (except Public Administration)	-3.6	-9.9	6.3
Information and Cultural Industries	-10.9	-15. <i>7</i>	4.8
Educational Services	-8.1	-10.6	2.6
Manufacturing	-5.0	-7.5	2.6
Other	-10.5	-12.8	2.3
Retail Trade	-12.5	-14.8	2.3
Finance and Insurance	-7.1	-8.9	1.8
Real Estate, Rental and Leasing	-2.5	-3.6	1.1
Construction	-9.4	-10.4	1.0
Arts, Entertainment and Recreation	-16.4	-17.1	0.7
Food Services	-11.9	-12.4	0.5
Public Administration	-10.3	-9.9	-0.4
Transportation and Warehousing	-11. <i>7</i>	-10.9	-0.8
Health Care and Social Assistance	-14.4	-13.4	-0.9
Administrative and Support services	-15.5	-14.5	-1.1
Professional, Scientific and Technical Services	-7.5	-5.0	-2.5
Wholesale Trade	-17.9	-14.3	-3.6



Spotlight

Pandemic impact on mental health

Britons were asked whether the pandemic has impacted their ongoing mental health.

- Nearly two in five working Britons (39 per cent) report that the
 pandemic has had a negative impact on their ongoing mental
 health. This group has the lowest mental health score (-22.5),
 12 points below the national average (-10.5).
- More than half (52 per cent) report the pandemic has had no impact on their ongoing mental health, and this group has the highest mental health score (-2.3), more than eight points higher than the national average (-10.5).
- Individuals without emergency savings are 60 per cent more likely than those with emergency saving to report the pandemic has negatively impacted their ongoing mental health.

The pandemic has impacted my ongoing mental health



MHI score by pandemic has impacted my ongoing mental health



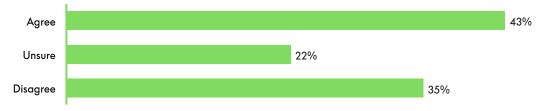


Stress

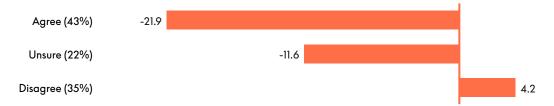
Britons were asked whether they are feeling more sensitive to stress compared to before the pandemic.

- More than two in five (43 per cent) are feeling more sensitive
 to stress compared to before the pandemic, and this group has
 the lowest mental health score (-21.9), more than 11 points below
 the national average (-10.5).
- The highest mental health score (4.2) is among 35 per cent who do not feel more sensitive to stress compared to before the pandemic.
- Respondents younger than 40 are 60 per cent more likely than respondents older than 50 to feel more sensitive to stress compared to before the pandemic.
- Individuals employed with reduced salary or fewer hours are more than 50 per cent more likely to feel more sensitive to stress compared to before the pandemic

I am feeling more sensitive to stress compared to before the pandemic



MHI score by I am feeling more sensitive to stress compared to before the pandemic

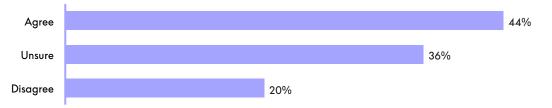




Britons were asked whether they notice their colleagues are more sensitive to stress compared to before the pandemic.

 More than two in five (44 per cent) notice their colleagues are more sensitive to stress compared to before the pandemic, and this group has the lowest mental health score (-16.6), more than six points below the national average (-10.5).

My colleagues are more sensitive to stress compared to before the pandemic



MHI score by my colleagues are more sensitive to stress compared to before the pandemic





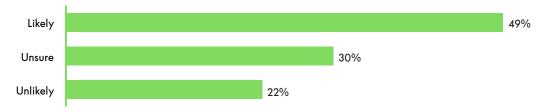
Professional support for mental health

Likelihood of reaching out for professional help

Britons were asked how likely they would be to reach out for professional help if they were struggling with stress or a mental health issue.

- Nearly half (49 per cent) are likely to reach out for professional help if struggling with stress or a mental health issue, and this group has the best mental health score (-9.2), one point above the national average (-10.5).
- More than one in five (22 per cent) are unlikely to reach out for professional help if struggling with stress or a mental health issue, and this group has the lowest mental health score (-11.8).

Likelihood of reaching out for professional help if struggling with stress or a mental health issue



MHI score by likelihood of reaching out for professional help if struggling with stress or a mental health issue



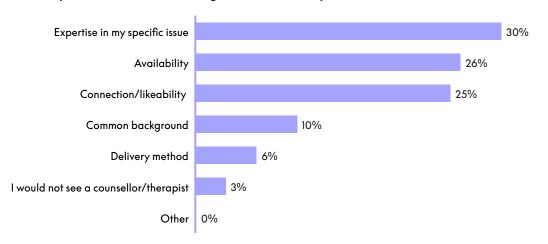


Most important factor in choosing a mental health professional

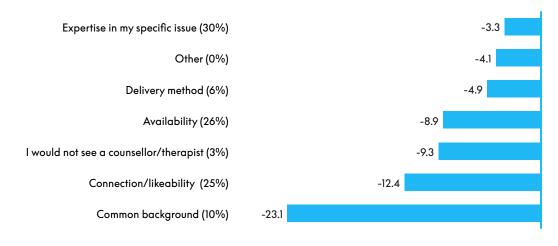
Britons who indicated that they would be likely to reach out for professional mental health support if struggling with stress or mental health challenges were asked about the most important factor (assuming the counsellor/therapist has appropriate experience) when choosing a mental health professional.

- Nearly one-third (30 per cent) indicate expertise in their specific area is the most important factor when choosing a mental health professional, followed by 26 per cent indicating availability is the most important factor.
- Respondents older than 50 are 55 per cent more likely
 than respondents younger than 50 to indicate that expertise
 in their specific issue is the most important factor when
 choosing a mental health professional.
- Parents are nearly three times as likely as non-parents to indicate common background is the most important factor when choosing a mental health professional.

Most important factor in choosing a mental health professional



MHI score by most important factor in choosing a mental health professional





Conflict in Ukraine

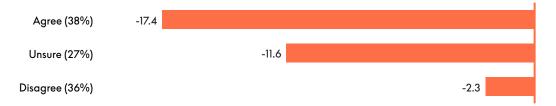
Britons were asked whether the conflict in Ukraine is negatively impacting them.

Nearly four in ten (38 per cent) report the conflict in Ukraine
is negatively impacting them, and this group has the lowest
mental health score (-17.4), nearly seven points below the national
average (-10.5).).

The conflict in Ukraine is negatively impacting me



MHI score by the conflict in Ukraine is negatively impacting me

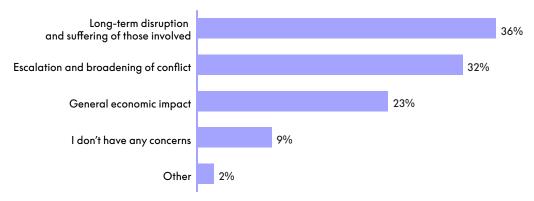




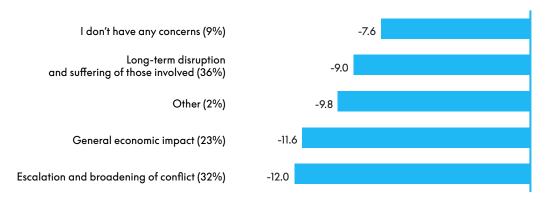
Britons were asked about their greatest concern regarding the conflict in Ukraine.

- More than one-third (36 per cent) report long-term disruption and suffering of those involved as their greatest concern,
 32 per cent are most concerned about the escalation and broadening of conflict and 23 per cent are most concerned about the general economic impact.
- Parents are 40 per cent more likely than non-parents to report general economic impact as their greatest concern regarding the conflict in Ukraine.

Greatest concern regarding the conflict in Ukraine



MHI score by greatest concern regarding the conflict in Ukraine





Overview of the Mental Health Index by LifeWorks™

The mental health and wellbeing of a population is essential to overall health and work productivity. The Mental Health Index[™] provides a measure of the current mental health status of employed adults in each geography compared to benchmarks collected in 2017, 2018 and 2019. The increases and decreases in the MHI are intended to predict cost and productivity risks and inform the need for investment in mental health support by business and government.

The Mental Health Index[™] report has two parts:

- The overall Mental Health Index[™] (MHI), which is a measure of change compared to the benchmark of mental health and risk.
- 2. A spotlight section that reflects the specific impact of current issues in the community.

Methodology

Data for this report is collected through an online survey of 2,000 people who live in the United Kingdom and are currently employed or who were employed within the prior six months.

Participants are selected to be representative of the age, gender, industry, and geographic distribution in the United Kingdom.

The same respondents take part each month to remove a sampling bias. Respondents are asked to consider the prior two weeks when answering each question. The Mental Health IndexTM has been published monthly since April 2020. Benchmark data was collected in 2017, 2018 and 2019. Data for the current report was collected between April 7 and 22, 2022.

Calculations

To create the Mental Health Index[™], the first step leverages a response scoring system turning individual responses to each question into a point value. Higher point values are associated with better mental health and less mental health risk. Everyone's scores are added and then divided by a total number of possible points to get a score out of 100. The raw score is the mathematical mean of the individual scores.

To demonstrate change, the current month's scores are then compared to the benchmark and the prior month. The benchmark comprises data from 2017, 2018 and 2019. This was a period of relative social stability and steady economic growth. The change compared to the benchmark is the Mental Health IndexTM. A score of zero in the Mental Health IndexTM reflects no change, positive scores reflect improvement, and negative scores reflect decline.

Additional data and analyses

Demographic breakdown of sub-scores, and specific cross-correlational and custom analyses, are available upon request. Benchmarking against the national results or any sub-group is available upon request. Contact MHI@lifeworks.com





About LifeWorks

LifeWorks is a world leader in providing digital and in-person solutions that support the total wellbeing of individuals. We deliver a personalized continuum of care that helps our clients improve the lives of their people and by doing so, improve their business.

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